Dr. Taylor Lin, MD

Asthma Educator Meeting 10/27/2023

# The 15 Minute Comprehensive Asthma Visit





# DISCLOSURES

- Consultant for Guidepoint
- Consultant for BebeFoodie





# OBJECTIVES

- Review high-yield clinical evaluation of asthmatic patients including history, exam, spirometry, and asthma symptom screeners
- Review updated asthma treatment guidelines for children and adults, including SMART therapy
- Strategies to troubleshoot common challenges in asthma care, including poor medication adherence, poor symptom perceivers, and social determinants of health that negatively impact asthma outcomes
- Review when to refer your asthma patients to specialty care and new treatment options for severe persistent asthma



## BACKGROUND

- Heterogenous disorder
- Common
  - 5.8% of children have asthma (CDC, 2020)
  - 8.4% of adults have asthma (CDC, 2020)
- Different phenotypes with variable response to treatment and natural history
  - E.g. Th2 high, Th2 low
- Environmental exposures interact with genetic predisposition
  - Allergens
  - Pollutants, occupational exposures
  - Viruses, bacteria

### 3 components of asthma

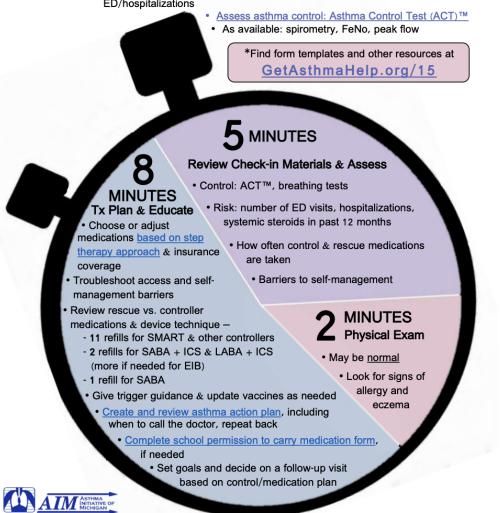
- 1. Airway inflammation
- 2. Airflow obstruction (reversible)
- 3. Airway hyperreactivity

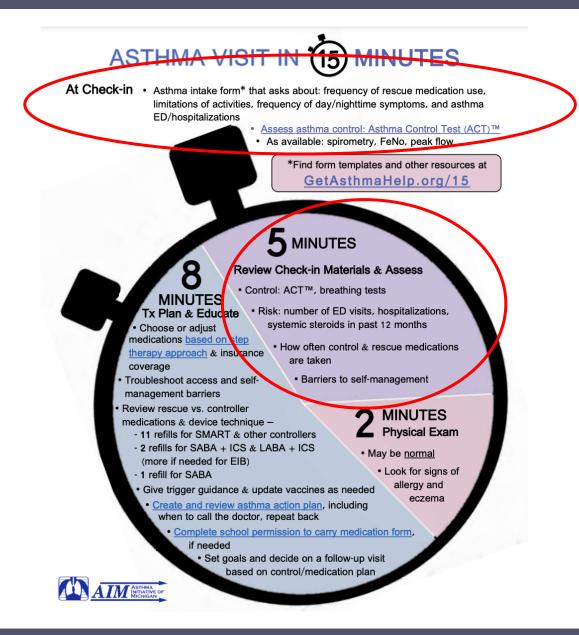






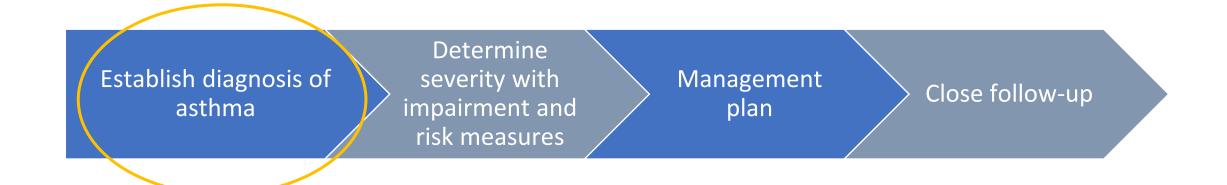
At Check-in • Asthma intake form\* that asks about: frequency of rescue medication use, limitations of activities, frequency of day/nighttime symptoms, and asthma ED/hospitalizations





# Check In & History

## **NEW PATIENT ASTHMA VISIT**



## DIAGNOSIS

### 1. SYMPTOMS

- Variable, recurring
- Wheezing, chest tightness, coughing (nocturnal, early morning)

### 2. AIRWAY OBSTRUCTION

- Variable
- Low FEV1, low FEV1/FVC
- Obstruction reversible with bronchodilator (FEV1 or FVC improve by >12%) or incompletely reversible

### 3. INFLAMMATION

• Eosinophils, T lymphocytes, neutrophils, mast cells, macrophages

### 4. HYPERRESPONSIVENESS

• Bronchial smooth muscle contraction (bronchoconstriction) in response to stimuli

EPR3; nhlbi.nih.gov

## **DIAGNOSIS BASICS**

## Episodic symptoms of airway hyperresponsiveness or obstruction (at least partially reversible with bronchodilator)

### BOX 3-1. KEY INDICATORS FOR CONSIDERING A DIAGNOSIS OF ASTHMA

Consider a diagnosis of asthma and performing spirometry if any of these indicators is present.\* These indicators are not diagnostic by themselves, but the presence of multiple key indicators increases the probability of a diagnosis of asthma. Spirometry is needed to establish a diagnosis of asthma.

- Wheezing—high-pitched whistling sounds when breathing out—especially in children. (Lack
  of wheezing and a normal chest examination do not exclude asthma.)
- History of any of the following:
  - Cough, worse particularly at night
  - Recurrent wheeze
  - Recurrent difficulty in breathing
  - Recurrent chest tightness
- Symptoms occur or worsen in the presence of:
- Exercise
- Viral infection
- Animals with fur or hair
- House-dust mites (in mattresses, pillows, upholstered furniture, carpets)
- Mold
- Smoke (tobacco, wood)
- Pollen
- Changes in weather
- Strong emotional expression (laughing or crying hard)
- Airborne chemicals or dusts
- Menstrual cycles
- Symptoms occur or worsen at night, awakening the patient.

BOX 3-3. DIFFERENTIAL DIAGNOSTIC POSSIBILITIES FOR ASTHMA

#### Infants and Children

#### Upper airway diseases

Allergic rhinitis and sinusitis

#### Obstructions involving large airways

- Foreign body in trachea or bronchus
- Vocal cord dysfunction
- Vascular rings or laryngeal webs
- Laryngotracheomalacia, tracheal stenosis, or bronchostenosis
- Enlarged lymph nodes or tumor

#### **Obstructions involving small airways**

- Viral bronchiolitis or obliterative bronchiolitis
- Cystic fibrosis
- Bronchopulmonary dysplasia
- Heart disease

#### Other causes

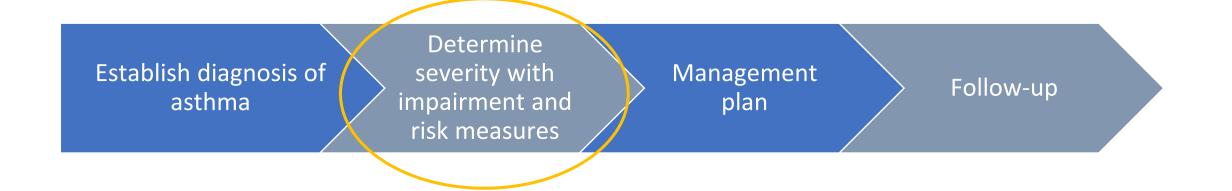
- Recurrent cough not due to asthma
- Aspiration from swallowing mechanism dysfunction or gastroesophageal reflux

#### Adults

- COPD (e.g., chronic bronchitis or emphysema)
- Congestive heart failure
- Pulmonary embolism
- Mechanical obstruction of the airways (benign and malignant tumors)
- Pulmonary infiltration with eosinophilia
- Cough secondary to drugs (e.g., angiotensin-converting enzyme (ACE) inhibitors)
- Vocal cord dysfunction

## Must exclude alternative diagnoses

## **NEW PATIENT ASTHMA VISIT - 2**







# Patient's *impairment* and *risk* will determine **severity** and **control**, dictate **treatment**

### **Impairment**

 Frequency and intensity of patient's current symptoms and functional limitations

## <u>Risk</u>

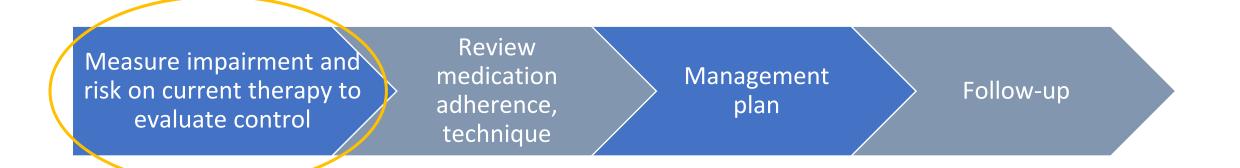
• Likelihood of adverse events such as exacerbations, progressive decline of lung function, or medication adverse effects

## **DETERMINING SEVERITY**

|                       |   | Intermittent  |  |  |   | Persistent         |   |                    |                                     |                          |                                      |                    |                          |
|-----------------------|---|---|--|--|---|--------------------|---|--------------------|-------------------------------------|--------------------------|--------------------------------------|--------------------|--------------------------|
|                       | Components of   |   |  |  | Mild  |                    |   | Moderate           |                                     |                          | Severe                               |                    |                          |
|                       | Severity  | Ages<br>0-4 years   | Ages<br>5-11 years   | Ages<br>≥12 years                          | Ages<br>0-4 years   | Ages<br>5-11 years | Ages<br>≥12 years   | Ages<br>0-4 years  | Ages<br>5-11 years                  | Ages<br>≥12 years        | Ages<br>0-4 years                    | Ages<br>5-11 years | Ages<br>≥12 years        |
|                       | Symptoms  | ≤2 days/week  |  | >2 days/week but not daily                 |   | Daily              |   | Throughout the day |                                     |                          |                                      |                    |                          |
| $\frown$              | Nighttime awakenings  | 0   | ≤2x/r  | nonth                                      | 1-2x/month  | 3-4x/1             | month   | 3-4x/month         | 3-4x/month >1x/week but not nightly |                          | >1x/week Often 7x/week               |                    | 7x/week                  |
| ŧ                     | SABA* use for<br>symptom control<br>(not to prevent EIB*)           | ≤2 days/week  |  | >2 days/week<br>but not daily              |   |                    | Daily   |                    | Several times per day               |                          |                                      |                    |                          |
| Impairment            | Interference with normal activity                                   | None  |  |  | Minor limitation  |                    | Some limitation   |                    | Extremely limited                   |                          |                                      |                    |                          |
| Ē                     | Lung function   |   | Normal FEV,<br>between<br>exacerbations  | Normal FEV,<br>between<br>exacerbations    | Not<br>applicable   |                    | •<br>•<br>•   |                    | 60-80%                              | 60-80%                   | Not<br>applicable                    | <60%               |                          |
| $\mathbf{\mathbf{Y}}$ | ➡ FEV <sup>*</sup> <sub>1</sub> (% predicted)                       | Not<br>applicable   | >80%   | >80%                                       |   | >80%               | >80%  | Not<br>applicable  |                                     |                          |                                      |                    | <60%                     |
|                       | FEV₁/FVC*   |   | >85%   | Normal <sup>†</sup>                        |   | >80%               | Normal <sup>†</sup>   |                    | 75-80%                              | Reduced 5% <sup>†</sup>  |                                      | <75%               | Reduced >5% <sup>†</sup> |
|                       | Asthma exacerbations<br>requiring oral systemic<br>corticosteroids‡ | 0-1/year  |  | ≥2 exacerb.<br>in 6 months,<br>or wheezing | n 6 months,<br>or wheezing<br>≥4x per<br>year lasting >2/year |                    | nd intense events indicate greater severity.<br>Generally, more frequent and intense events inc |                    |                                     |                          |                                      |                    |                          |
|                       |   |   |  | year lasting                               |   |                    |   |                    |                                     | dicate greater severity. |                                      |                    |                          |
| Risk                  |   |   | 0 ( ) juu  |  | >1 day<br>AND risk<br>factors for<br>persistent<br>asthma     |                    | <i>ez/yco</i>   |                    |                                     |                          |                                      | k                  |                          |
|                       |   | Consider severity and interval since last asthma exacerbation. Frequency and severity may fluctuate over time for patients in any severity category.<br>Relative annual risk of exacerbations may be related to FEV,* |  |  |   |                    |   |                    |                                     |                          |                                      |                    |                          |
| Initi                 | commended Step for<br>iating Therapy                                | Step 1  |  |  | Step 2  |                    |   | Step 3             | Step 3<br>medium-dose Step 3        | Stop 7 medium-c          | Step 3<br>medium-dose<br>ICS* option |                    |                          |
| Man                   | e "Stepwise Approach for<br>aging Asthma Long Term,"<br>e 7)        |   |  |  |   |                    |   |                    | ICS* option                         |                          | or Step                              |                    | 015                      |
|                       | stepwise approach is meant<br>elp, not replace, the clinical        |   |  |  |   |                    |   |                    | Consider si                         | hort course of o         | ral systemic cor                     | ticosteroids.      |                          |
| deci                  | isionmaking needed to meet<br>vidual patient needs.                 |   | In 2-6 weeks, depending on severity, assess level of asthma control achieved and adjust therapy as needed.<br>For children 0-4 years old, if no clear benefit is observed in 4-6 weeks, consider adjusting therapy or alternate diagnoses. |  |   |                    |   |                    |                                     |                          |                                      |                    |                          |

NHLBI EPR3 Asthma Guidelines

## **ESTABLISHED PATIENT ASTHMA VISIT**



## **DETERMINING CONTROL**

|                  |  |  | Well Controlled  |   | N   | lot Well Controlle  | d                    | Very Poorly Controlled   |                    |                              |  |
|------------------|--|--|--|---|---|---|----------------------|--|--------------------|------------------------------|--|
| Co               | mponents of Control  | Ages<br>0-4 years  | Ages<br>5-11 years   | Ages<br>≥12 years                           | Ages<br>0-4 years   | Ages<br>5-11 years  | Ages<br>≥12 years    | Ages<br>0-4 years  | Ages<br>5-11 years | Ages<br>≥12 years            |  |
|                  | Symptoms   | ≤2 days/week but<br>≤2 days/week not more than<br>once on each day |  | ≤2 days/week                                | >2 days/week  | >2 days/week or<br>multiple times on<br>≤2 days/week                            | >2 days/week         | Throughout the day   |                    | b                            |  |
|                  | Nighttime awakenings   | ≤lx/   | month  | ≤2x/month                                   | >1x/month   | ≥2x/month   | 1-3x/week            | >1x/week   | ≥2x/week           | ≥4x/week                     |  |
|                  | Interference with<br>normal activity   |  | None   |   | Some limitation   |   |                      | Extremely limited  |                    |                              |  |
| ant              | SABA* use for<br>symptom control<br>(not to prevent EIB*)  |  | ≤2 days/week   |   | >2 days/week  |   |                      | Several times per day  |                    |                              |  |
| Ĕ                | Lung function  |  | 1  |   |   |   |                      |  |                    |                              |  |
| Impairment       | FEV₁*(% predicted)<br>or peak flow<br>(% personal best)  | Not applicable   | >80%   | >80%  | Not applicable  | 60-80%  | 60-80%               | Not applicable   | <60%               | <60%                         |  |
| $\bigvee$        | FEV₁/FVC*  |  | >80%   | Not applicable                              |   | 75-80%  | Not applicable       |  | <75%               | Not applicable               |  |
|                  | Validated questionnaires <sup>†</sup><br>→ ATAQ <sup>*</sup><br>→ ACQ <sup>*</sup><br>→ ACT <sup>*</sup> | Not applicable   | Not applicable   | 0<br>≤0.75‡<br>≥20                          | Not applicable  | Not applicable  | 1-2<br>≊1.5<br>16-19 | Not applicable   | Not applicable     | 3-4<br>Not applicable<br>≤15 |  |
|                  | Asthma exacerbations   |  | 0-1/year   |   | 2-3/year  | 2-3/year ≥2/year  |                      |  | >3/year ≥2/year    |                              |  |
| $\frown$         | requiring oral systemic<br>corticosteroids <sup>6</sup>  | Consider severity and interval since last asthma exacerbation.     |  |   |   |   |                      |  |                    |                              |  |
| Risk             | Reduction in lung<br>growth/Progressive loss<br>of lung function   | Not applicable   | Evaluation requ<br>follow-u  | 0.2.5.5.5.0.6.6.0.0.0.0.0.0.0.0.0.0.0.0.0.0 | Not applicable  | Evaluation requi<br>follow-u  |                      | Not applicable Evaluation requires long-term follow-up care.   |                    |                              |  |
|                  | Treatment-related<br>adverse effects   |  | The level  |   |   | y in intensity from none<br>fic levels of control but                           |                      |  | sment of risk.     |                              |  |
|                  | mmended Action<br>reatment   |  |  |   | Step up 1 step  | Step up at least<br>1 step  | Step up 1 step       | Consider short course of oral systemic corticosteroids.<br>Step up 1–2 steps.<br>Reevaluate in 2 weeks to achieve control. |                    |                              |  |
| Manag<br>page    | "Stepwise Approach for<br>ging Asthma Long Term,"<br>7)<br>tepwise approach is meant                     | Regula   | Maintain current step<br>r follow-up every 1–6<br>o down if well control | months.                                     | For children 0-4  | e in 2-6 weeks to achie<br>years, if no clear benel<br>djusting therapy or alte | fit observed in 4-6  |  |                    |                              |  |
| to hel<br>decisi | p, not replace, the clinical<br>onmaking needed to meet<br>dual patient needs.                           |  | 3 months.  |   | Before step up in treatment:<br>Review adherence to medication, inhaler technique, and environmental control. If alternative treatmen<br>discontinue and use preferred treatment for that step. For side effects, consider alternative treatmen |   |                      |  |                    |                              |  |

NHLBI EPR 3 Asthma Guidelines

#### Childhood Asthma Control Test for children 4 to 11 years.

This test will provide a score that may help the doctor determine if your child's asthma treatment plan is working or if it might be time for a change.

#### How to take the Childhood Asthma Control Test

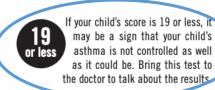
Step 1 Let your child respond to the first four questions (1 to 4). If your child needs help reading or understanding the question, you may help, but let your child select the response. Complete the remaining three questions (5 to 7) on your own and without letting your child's response influence your answers. There are no right or wrong answers.

Step 2 Write the number of each answer in the score box provided.

Step 3 Add up each score box for the total.

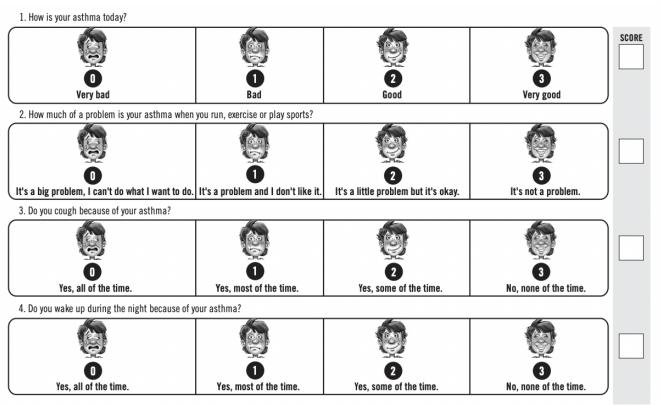
Step 4 Take the test to the doctor to talk about your child's total score.

#### Have your child complete these questions.



## ACT Ages 4-11 Years

Please complete the following questions on your own



| 5                            | 4                             | 3                       | 2                      | 0          | 0        |
|------------------------------|-------------------------------|-------------------------|------------------------|------------|----------|
| Not at all                   | 1-3 days                      | 4-10 days               | 11-18 days             | 19-24 days | Everyday |
| uring the <u>last 4 week</u> | <u>s,</u> how many days did y | our child wheeze during | the day because of ast | hma?       |          |
| 5                            | 4                             | 3                       | 2                      | 0          | 0        |
| Not at all                   | 1-3 days                      | 4-10 days               | 11-18 days             | 19-24 days | Everyday |

#### FOR PATIENTS:

#### Take the Asthma Control Test™ (ACT) for people 12 yrs and older.

Know your score. Share your results with your doctor.

| All of<br>the time         | 1                | Most of<br>the time     | 2          | Some of the time                         | 3          | A little of<br>the time | 4          | None of<br>the time   | 5         |         |
|----------------------------|------------------|-------------------------|------------|--|------------|-------------------------|------------|-----------------------|-----------|---------|
| <b>2.</b> During the p     | ast <b>4 wee</b> | <b>ks</b> , how often   | have you l | had shortness o                          | of breath? |                         |            |                       |           |         |
| More than<br>once a day    | 1                | Once a day              | 2          | 3 to 6 times<br>a week                   | 3          | Once or twice<br>a week | 4          | Not at all            | 5         |         |
| •                          |                  |                         |            | <b>thma</b> symptoms<br>ual in the morni |            | g, coughing, sh         | ortness of | breath, chest         | tightness |         |
| 4 or more<br>nights a week | 1                | 2 or 3 nights<br>a week | 2          | Once a week                              | 3          | Once<br>or twice        | 4          | Not at all            | 5         |         |
| <b>4.</b> During the p     | ast <b>4 wee</b> | <b>ks</b> , how often   | have you   | used your rescu                          | ie inhaler | or nebulizer me         | edication  | (such as albu         | terol)?   |         |
| 3 or more<br>times per day | 1                | 1 or 2 times<br>per day | 2          | 2 or 3 times<br>per week                 | 3          | Once a week<br>or less  | 4          | Not at all            | 5         |         |
| 5. How would y             | ou rate yo       | ur <b>asthma</b> con    | trol durin | g the <b>past 4 we</b>                   | eks?       |                         |            |                       |           |         |
| Not controlled at all      | 1                | Poorly<br>controlled    | 2          | Somewhat controlled                      | 3          | Well<br>controlled      | 4          | Completely controlled | 5         |         |
|                            |                  |                         |            |  |            |                         |            |                       |           | TOTAL   |
| Copyright 2002, by C       |                  |                         | 20020      |  |            |                         |            |                       |           |         |
|                            | 10 -             | vr loce v               |            | sthma ma                                 | av not     | be conti                | olled      | as well               | as it cou | uld be. |

#### The ACT is:

- A simple, 5-question tool that is self-administered by the patient Recognized by the National Institutes of Health
- Clinically validated by specialist assessment and spirometry<sup>1</sup>

https://www.greenhillspeds.com/wp-content/uploads/2015/12/Asthma-Control-Test-4-to-11-years.pdf

# ACT Ages 12 and Older

## **6 HIGH YIELD QUESTIONS**

Has your activity been limited because of your breathing problems?

How many days a week are you having symptoms requiring your albuterol rescue inhaler?

### How has your breathing been since your last visit?

in the last month?

Are you waking up at night Since your last visit have you with cough or difficulties been to the ED, hospitalized, or required oral steroids for breathing? How many nights your asthma?

Explain to me how you take your asthma medications. How many days/week do miss your medication (if on daily ICS)?

## **FOLLOW UP INTAKE**



☐ ACT<sup>™</sup> Test Score

ASTMINPATIENT FOLLOW-UP TOOL Assess patient's asthma control and device technique.

Severity level at diagnosis: 🗍 Intermittent 🗍 Mild Persistent 🗍 Moderate Persistent 🗍 Severe Persistent

|            | WELL CONTROLLED   | NOT WELL CONTROLLED  | VERY POORLY CONTROLLED  |  |  |  |  |
|------------|---|--|---|--|--|--|--|
| IMPAIRMENT | SYMPTOMS:<br>2 day/week or less, not more than once per day<br>NIGHTTIME AWAKENINGS:<br>No more than once/month<br>INTERFERENCE W/NORMAL ACTIVITY:<br>None<br>SHORT-ACTING B2-AGONIST USE:<br>2 days/week or less<br>FEV1 OR PEAK FLOW:<br>Age 5 & over: More than 80% predicted/personal best<br>FEV1/FVC:<br>Age 5 & over: more than 80%<br>ACT SCORE:<br>20 or more  | SYMPTOMS:<br>More than 2 days/week or multiple times on 2 days/week or less<br>NIGHTTIME AWAKENINGS:<br>Ages 0-4: More than once/month<br>Ages 5-11: 2 times/month or more<br>Age 12 & over: 1-3 times/week<br>INTERFERENCE W/NORMAL ACTIVITY:<br>Some limitation<br>SHORT-ACTING B2-AGONIST USE:<br>More than 2 days/week<br>FEV1 OR PEAK FLOW:<br>Age 5 & over: 60-80% pred./personal best<br>FEV1/FVC:<br>Age 5 & over: 75-80%<br>ACT SCORE:<br>16-19 | SYMPTOMS:<br>Throughout the day<br>NIGHTTIME AWAKENINGS:<br>Ages 0-4: More than once/week<br>Ages 5-11: 2 times/week or more<br>Age 12 & over: 4 times/week or more<br>INTERFERENCE W/NORMAL ACTIVITY:<br>Extremely limited<br>SHORT-ACTING B2-AGONIST USE:<br>Several times/day<br>FEV_1 OR PEAK FLOW:<br>Age 5 & over: Less than 60% pred./personal best<br>FEV_1/FVC:<br>Age 5 & over: less than 75%<br>ACT SCORE:<br>15 or less |  |  |  |  |
| RISK       | EXACERBATIONS REQUIRING ORAL STEROIDS All ages: 0-1/year  | EXACERBATIONS REQUIRING ORAL STEROIDS Age 0-4: 2-3/year Age 5 & over: 2/year or more; consider severity  | <ul> <li>EXACERBATIONS REQUIRING ORAL STEROIDS</li> <li>Age 0-4: More than 3/year</li> <li>Age 5 &amp; over: 2/year or more; consider severity</li> </ul>   |  |  |  |  |
| T STEP     | Maintain current step     Consider step down if well controlled     for at least 3 months   | <ul> <li>✓ Check adherence &amp; environmental control</li> <li>☐ Step up 1 step and assess response in 2-6 weeks</li> </ul>   | <ul> <li>Check adherence &amp; environmental control</li> <li>Consider short course of oral corticosteroids</li> <li>Consider co-morbid conditions</li> <li>Step up 1-2 steps and assess response in 2 weeks</li> </ul>   |  |  |  |  |
| MEN        |   | For side effects, consider alternative treatment options   |   |  |  |  |  |
| TREATMENT  | <ul> <li>Rescue medication for all ages, all severity/control levels: Short-acting B<sub>2</sub>-agonist PRN. Treatment intensity depends on symptom severity.</li> <li>Provide written Asthma Action Plan; review/update</li> <li>Spirometry annually for age 5 &amp; over</li> <li>Flu vaccine recommended annually, pneumooccal vaccine for adults</li> <li>Consider referral to a specialist if not well controlled within 3-6 months using stepwise approach OR 2 or more ED visits or hospitalizations for asthma in a year.</li> </ul> |  |   |  |  |  |  |





# Spirometry

## OBJECTIVE MEASUREMENTS

# Exhaled Nitric Oxide (FeNO)

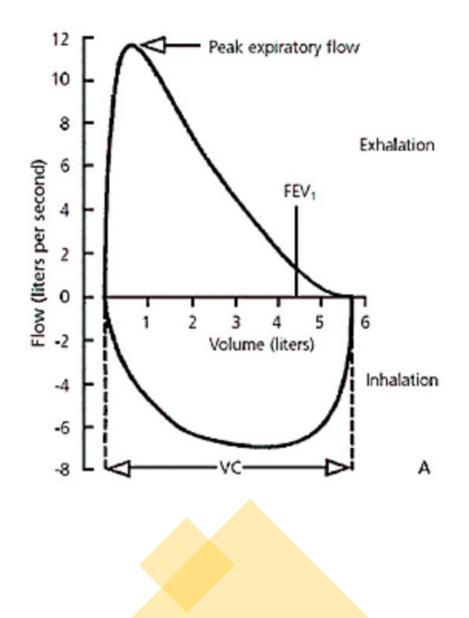
## **Peak Flow**



# **SPIROMETRY**

### **Definitions:**

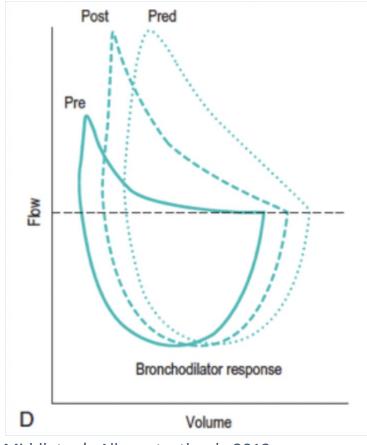
- FEV1 Forced expiratory volume
  - Volume of air exhaled forcibly in the first second after maximal inhalation
- FVC Forced vital capacity
  - Total amount of air exhaled on forced exhalation
- **FEV1/FVC** percentage of FVC exhaled in the first second
- **PEFR** Peak expiratory flow rate
  - Maximal expiratory flow rate generated with forceful exhalation after full inspiration



## **SPIROMETRY - 2**

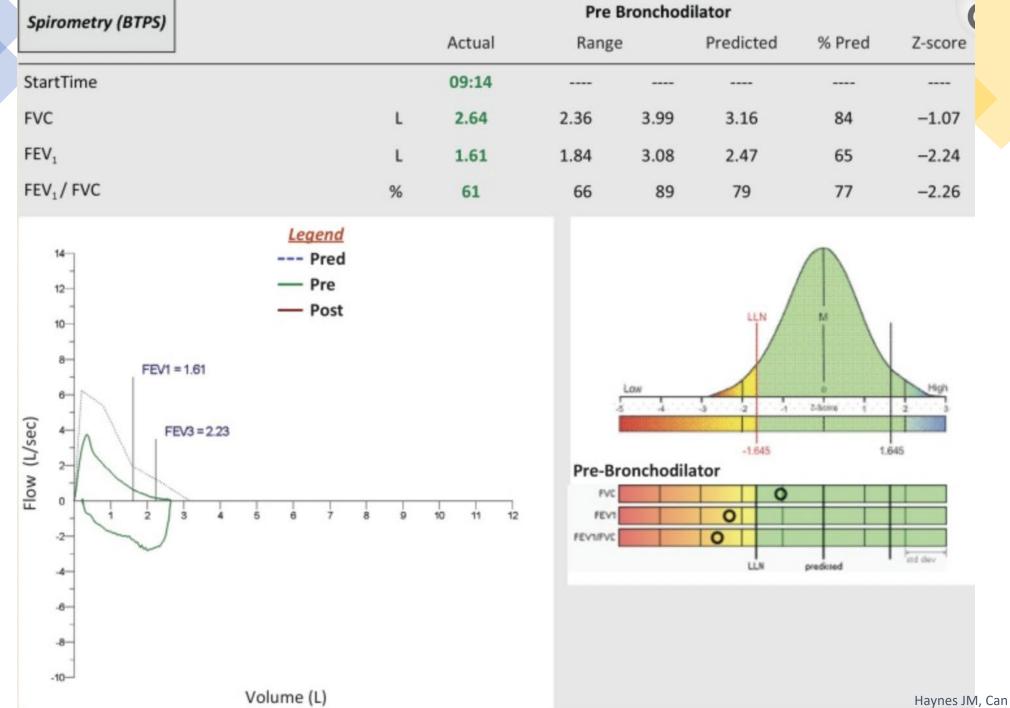
- Technique:
  - Should be done off SABA for 4 hours, LABA 12 hours
  - 2-4 puffs of albuterol after pre-bronchodilator testing, wait 10-15 minutes and then post-test
  - Adequate effort required: exhale for at least 6 seconds
  - Repeat at least 3 times with minimal variability between trials (within 150 mL)
- Most effective if over age 5
- Recommended every 3-6 months if changing or optimizing initial therapy, then every 1-2 years if asthma stable

## **REVERSIBLE AIRWAY OBSTRUCTION**



Middleton's Allergy textbook, 2013

- 1. Obstruction
  - Compare to others with same age, sex, weight, height, ethnicity
  - Low FEV1/FVC ratio
    - <80% predicted or <70% predicted in older adults OR
    - greater than -1.64 SD from predicted
  - Low FEV1
    - <80% predicted</p>
    - OR
    - greater than -1.64 SD from predicted
- 2. Reversible
  - FEV1 improves by at least 12% & 200 mL post-bronchodilator OR
  - FVC improves by at least 12% & 200 mL post-bronchodilator
- Can also see decreased FEF25-75 (incdicates small airway obstruction) but this is variable



Haynes JM, Can J Respir Ther. 2018

# FeNO



- FeNO = fraction of exhaled nitric oxide
- Indicates eosinophilic/allergic (Th2) airway inflammation
- Interpretation
  - >50 ppb adults, >35 ppb children suggests allergic airway inflammation
  - <25 ppb adults, <20 ppb children indicative of absent allergic airway inflammation
  - Interpretation is affected by common things:
    - Caffeine, EtOH, smoking: reduce FeNO
    - Allergic rhinitis, viral illness: increase FeNO
- Very useful for monitoring patients on therapy -> the trends of FeNO are clinically relevant

# FeNO - 2



### • EPR4 updates regarding FeNO:

- FeNO use for monitoring was associated with significant reduction in asthma exacerbations (but not improved control or quality of life)
- Use in age 5 or above if asthma diagnosis is uncertain
- Helpful for monitoring allergic asthma in ages 5 and up
- FeNO should not be used in isolation for asthma control evaluation
- FeNO should not be used in children aged 0-4 to predict development of asthma

NHLBI EPR 4 Asthma Guidelines

## **PEAK FLOW MONITORING**

- Easy, cheap, useful home monitoring
- Take 2 forced exhalation measurements/day for 2-3 weeks while asthma under good control to identify your peak volumes
  - GREEN 80-100% of personal best
  - YELLOW 50-80% of personal best
  - **RED** <50% of personal best
- Include on personalized asthma action plan
- Can look up predicted average peak flows: <u>https://www.med.umich.edu/1info/FHP/practiceg</u> <u>uides/asthma/pefrates.pdf University of Michigan</u>





# **Physical Exam**

## **PHYSICAL EXAM FINDINGS**

#### ASTHMA

Wheezing, cough, diminished airflow, hyperexpanded thorax in children \*\*may have normal pulmonary exam\*\*

#### ATOPIC DERMATITIS

Erythematous papules, plaques, excoriation, lichenification, intensely pruritic

#### ALLERGIC RHINITIS

turbinate hypertrophy, pale appearing nasal mucosa, allergic shiners, allergic salute, Dennie-Morgan lines, allergic facies

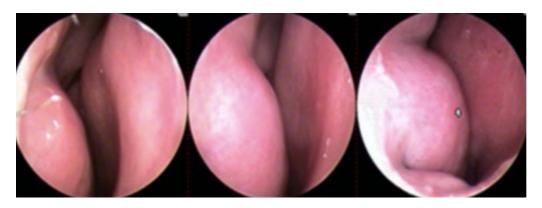
#### **POSSIBLE HISTORY OF:**

Aspirin/NSAID hypersensitivity reactions, nasal polyps, food allergy, GERD, OSA

# **ALLERGIC RHINITIS, POLYPOSIS**



Pallor of nasal mucosa



Nasal turbinate hypertrophy



Dennie-Morgan lines & allergic shiner



Nasal polyps



Transverse nasal crease "allergic salute"

Up To Date – Nasal Polyposis https://brownmedpedsresidency.org/a-salute-to-allergic-rhinitis/



# Treatment Plan & Education

# ASTHMA TREATMENT GUIDELINES

- Global
  - GINA Global Initiative for Asthma<sup>1</sup>
  - Updated annually
  - Clinical strategy rather than a formal guideline
- National
  - NHLBI National Heart, Lung, and Blood Institute<sup>2</sup>
  - Updated rarely
  - Also called "EPR" for expert panel report
    - EPR3 from 2007
    - EPR4 is the 2020 update to EPR3
- Guidelines differ slightly in their recommendations



**U.S. Department of Health and Human Services** National Institutes of Health National Heart, Lung, and Blood Institute

ginaasthma.org
 nhlbi.nih.gov





## IDENTIFY YOUR RESOURCES

Resources help you with the complexity of management -

- NHLBI (EPR), GINA
- Age groups
  - NHLBI: 0-4, 5-11, >/= 12
  - GINA: 6-11, >/= 12
- Many different medication choices
- Inhaled steroids with different dose ranges for low, medium, and high doses in different age groups
- Different inhaler delivery devices requiring different techniques
  - Dry powdered inhalers (DPI)
  - Metered dose inhalers (MDI)
- Inhaler may require spacer, face mask for young children
- Asthma care is far from "one size fits all"



### New Primary Care 15-minute Asthma Visit Resources

### **Provider Tools & Resources**

- AIM Asthma Guidelines: NHLBI, GINA and ACAAI Yardsticks
- 2020 Focused Updates to the Asthma Management Guidelines: Clinician's Guide
- AIM Health Care Provider home page
- Asthma Guidelines Implementation Steps & Tools (GIST)
- AIM e-AAPs
- Medicaid Health Plan Pharmacy Benefit and Common Formulary
- University of Michigan Health System Asthma Resources
  - Asthma Practice Guidelines-PDF
  - Persistent asthma requirements for classification-PDF
- Asthma Medication Poster (Minnesota Dept. of Health)
- Asthma Medication Poster (Allergy & Asthma Network)
- Asthma Care Map/Checklist SOBRAP-PDF
- Planned Asthma Visit Checklist SOBRAP-PDF
- Key Asthma Educational Messages SOBRAP-PDF
- Script for 8-minute asthma visit with smoking cessation counseling-PDF
- Script for 5-minute asthma visit with influenza vaccine-PDF

#### https://getasthmahelp.org/15.aspx



### **Patient Handouts & Resources**

- How to Use a Spacer with Facemask SOBRAP-PDF
- How to Use a Spacer SOBRAP-PDF
- Simple medication guide SOBRAP-PDF
- My Asthma Diary SOBRAP-PDF
- My Child's Asthma Diary SOBRAP-PDF
- Triggers checklist SOBRAP-PDF
- Reduce triggers checklist SOBRAP-PDF
- University of Michigan Patient Education Clearinghouse
   University of Michigan Patient Education Clearinghouse has individual patient education sheets for asthma medications. Type "how to use your" in the search box
- Inhaler training videos all types (COPD Foundation)
- Michigan Asthma Resource Kit (MARK) patient handouts

## **RECOMMENDED APPROACH TO THERAPY**

- 1. Choose or adjust therapy based on step therapy approach, keeping in mind insurance coverage
- 2. Troubleshoot medication access and self-management barriers
- 3. Review rescue vs controller medications & device technique
- 4. Give trigger guidance and update vaccines as needed
- Create and review Asthma Action Plan, including when to call doctor (recommend "repeat back" technique)
- 6. Complete school permission form to carry asthma medication if needed
- 7. Set goals and follow-up visit

### **STEPWISE APPROACH**

|  |  |   |   |   | Persistent   |   |   |  |  |  |   |   |
|--|--|---|---|---|--|---|---|--|--|--|---|---|
| Components of  |  | Intermitten   |   |   | Mild   |   |   | Moderate   |  |  | Severe  |   |
| Seventy  | Ages<br>0-4 years  | Ages<br>5-11 years  | Ages<br>≥12 years   | Ages<br>0-4 years   | Ages<br>5-11 years   | Ages<br>≥12 years   | Ages<br>0-4 years   | Ages<br>5-11 years   | Ages<br>≥12 years  | Ages<br>0-4 years  | Ages<br>5-11 years  | Ages<br>≥12 years   |
| Symptoms   |  | ≤2 days/week  |   |   | ys/week but no   | t daily   |   | Daily  |  | Throughout the day   |   |   |
| Nighttime awakenings   | 0  | 0 ≤2x/month 1   |   | 1-2x/month  | 3-4x/1   | month   | 3-4x/month  | >1x/week bu  | it not nightly   | >1x/week   | Often   | 7x/week   |
| SABA* use for<br>symptom control<br>(not to prevent EIB*)                                      |  |   | >2 days/week<br>but not daily<br>than once on any day   |   | nd not more  | Daily   |   | Several times per day  |  | day  |   |   |
| Interference with<br>normal activity   |  | None  |   | Minor limitation  |  |   | Some limitation   |  | Extremely limited  |  | ed  |   |
| Lung function<br>→ FEV*(% predicted)   | Not  | Normal FEV <sub>1</sub><br>between<br>exacerbations<br>>80%   | Normal FEV,<br>between<br>exacerbations<br>>80%   | Not   | >80%   | >80%  | Not   | 60-80%   | 60-80%   | Not  | <60%  | <60%  |
| <ul> <li>FEV₁ (v) predicted)</li> <li>FEV₁/FVC*</li> </ul>                                     | applicable   | >85%  | Normal <sup>+</sup>   | applicable  | >80%   | Normal <sup>†</sup>   | applicable  | 75-80%   | Reduced 5% <sup>†</sup>  | applicable   | <75%  | Reduced >5% <sup>†</sup>  |
| Asthma exacerbations   |  |   |   | ≥2 exacerb.<br>in 6 months,<br>or wheezing<br>≥4x per   | Generally, n   | nore frequent a   | nd intense event  | s indicate great   | er severity.   | $\rightarrow$  |   |   |
| requiring oral systemic<br>corticosteroids <sup>‡</sup>  |  | 0-1/year  |   | year lasting<br>>1 day<br>AND risk<br>factors for<br>persistent<br>asthma   | ≥2/  | year  | Generally, more   | frequent and ir  | atense events ind  | dicate greater se  | everity.  |   |
|  |  | Consider se   | everity and inter   |   |  |   |   |  | r time for patier  | nts in any severi  | ty category.  |   |
| ommonied Step for<br>ating Therapy<br>"Stepwise Approach for<br>aging Asthma Long Term,"<br>72 |  | Step 1  |   |   | Step 2   |   | Step 3  | Step 3<br>medium-dose<br>ICS* option   | Step 3   | Step 3   | Step 3<br>medium-dose<br>ICS* option<br>or Step 4   | Step 4<br>or 5  |
| stepwise approach is meant   |  |   |   |   |  |   |   | Consider sh  | ort course of or   | al systemic con  | ticosteroids.   |   |
| sionmaking needed to meet<br>idual patient needs.  |  |   |   |   | -  |   |   |  |  |  |   |   |
|  | Severity Symptoms Nighttime awakenings SABA* use for symptom control (not to prevent EIB*) Interference with normal activity Lung function FEV,* (% predicted) FEV,* (% predicted) FEV,/FVC* Asthma exacerbations requiring oral systemic corticosteroids <sup>1</sup> | Severity     Ages<br>0-4 years       Symptoms     0       Nighttime awakenings     0       SABA* use for<br>symptom control<br>(not to prevent EIB*)     0       Interference with<br>normal activity     0       Lung function     Not<br>applicable       + FEV,* (% predicted)     Not<br>applicable       + FEV,/FVC*     Asthma exacerbations<br>requiring oral systemic<br>corticosteroids <sup>‡</sup> ormecnided Step for<br>thing Therapy     "Stepwise Approach for<br>reging Asthma Long Term,"<br>7)       tepwise approach is meant<br>lp, not replace, the clinical<br>ionmaking needed to meet | Ages<br>0-4 years       Ages<br>5-11 years         Symptoms       \$\$2 days/week         Nighttime awakenings       0       \$\$2 x/r         SABA* use for<br>symptom control<br>(not to prevent EIB*)       0       \$\$2 days/week         Interference with<br>normal activity       None       None         Lung function       Normal FEV,<br>between       Normal FEV,<br>between         + FEV,* (% predicted)       Not<br>applicable       >80%         + FEV,/FVC*       >85%       >85%         Asthma exacerbations<br>requiring oral systemic<br>corticosteroids <sup>‡</sup> 0-1/year         Consider set<br>upmended Step for<br>ting Therapy       Step 1         "Stepwise Approach for<br>origing Asthma Long Term,"<br>7       Step 1 | Severity     Ages<br>0-4 years     Ages<br>5-11 years     Ages<br>>12 years       Symptoms     ≤2 days/week       Nighttime awakenings     0     ≤2x/month       SABA* use for<br>symptom control<br>(not to prevent EIB*)     0     ≤2x/month       Interference with<br>normal activity     None     Normal FEV,<br>between<br>exacerbations     Normal FEV,<br>between<br>exacerbations       Lung function     Not<br>applicable     Normal FEV,<br>between<br>exacerbations     Normal FEV,<br>between<br>exacerbations       + FEV,* (% predicted)     Not<br>applicable     >80%     >80%       + FEV,/FVC*     0-1/year     Consider severity and inter       Consider severity and inter     Step 1     In 2-6 | Components of<br>Severity       Ages<br>0-4 years       Ages<br>5-11 years       Ages<br>≥12 years       Ages<br>0-4 years         Symptoms       ≤2 days/week       >2 day         Nighttime awakenings       0       ≤2 x/month       1-2x/month         SABA* use for<br>symptom control<br>(not to prevent EIB*)       ≤2 days/week       >2 days/week<br>but not daily         Interference with<br>normal activity       None       >2 days/week<br>but not daily         Lung function       Not<br>applicable       Normal FEV,<br>between<br>exacerbations       Normal FEV,<br>between<br>exacerbations       Not<br>applicable         + FEV,* (% predicted)       Not<br>applicable       >80%       >80%       Not<br>applicable         + FEV,/FVC*       O-1/year       >2 exacerb.<br>in 6 months,<br>or wheezing<br>>X day per<br>year lasting<br>>X day per<br>year lasting<br>>X day per<br>year lasting<br>X hop isk<br>factors for<br>persistent<br>asthma       Step 1 | Components of<br>Severity     Ages<br>0-4 years     Ages<br>5-11 years     Ages<br>212 years     Ages<br>0-4 years     Ages<br>5-11 years       Symptoms     =2 days/week     >2 days/week     >2 days/week but no       Nighttime awakenings     0     =2x/month     1-2x/month     3-4x/l       SABA* use for<br>symptom control<br>(not to prevent EIB*)     =2 days/week     >2 days/week<br>but not daily     >2 days/week | Components of<br>Severity     Mild       Ages<br>0-4 years     Ages<br>5-11 years     Ages<br>2-12 years     Ages<br>0-4 years     Ages<br>5-11 years     Ages<br>2-12 years       Symptoms     =2 days/week     >2 days/week     >2 days/week but not daily       Nighttime awakenings     0     =2x/month     1-2x/month     3-4x/month       SABA* use for<br>symptom control<br>(not to prevent EI8")     0     =2 days/week     >2 days/week<br>but not daily     >2 days/week<br>but not daily       Interference with<br>normal activity     None     Minor limitation       Lung function     Not<br>applicable     >80%     >80%     >80%     >80%       + FEV,* (% predicted)     Not<br>applicable     >80%     >80%     >80%     >80%       + FEV,/FVC*     0-1/year     -     =2 exacerb,<br>in or theorating     Generally, more frequent a<br>six per<br>year lasting       Asthma exacerbations<br>requiring oral systemic<br>corticosteroids!     Consider severity and interval since last asthma exacerbation. Frequency<br>Relative annual risk of exacerb<br>ating Therapy       "Step 1     Step 2       "Step 1     Step 2 | Components of<br>Severity       Ages<br>0-4 years       Ages<br>5-11 years       Ages<br>212 years       Ages<br>0-4 years       Ages<br>5-11 years       Ages<br>212 years       Ages<br>0-4 years       Ages<br>212 years       Ages<br>0-1 years       Ages<br>212 years       Ages<br>0-1 years       Ages<br>212 years       Ages<br>0-1 years       Ages<br>212 years       Ages<br>0-2 days/week but not daily       Ages<br>212 years       Ages<br>0-4 years       Ages<br>0- | Intermittent         Mild         Moderate           Symptoms         Ages 5-11 years         Ages 24 ages Ages 24 ages Ages 2-12 years         O 4-4 years         Ages 34 ages 2-12 years         Ages 24 ages Ages 2-12 years         O 4-4 years         Ages 34 ages 2-12 years         O 4-4 years         Ages 3-42 month         Staty ages 2-12 years         O -4 years         Ages 2-12 years         O -4 years         Ages 2-12 years         Ages 2-12 years         O -4 years         Ages 3-42 month         Staty ages 24 ages/week but not daily         Daily           Not act and reading and not more than once on any day         Interference with norte activity         Normal FEV, between applicable         Seo%         Not applicable         Ages 2 ages/week but not daily         Not applicable         Ages ages act add add add add add add add add add ad | Components of<br>Severity         Ages<br>0-4 year         Ages<br>5-T1 years         Ages<br>212 years <th< td=""><td>Components of<br/>Severity         Ages<br/>0-4 years         Ages<br/>5-11 years         Ages<br/>2-12 years         Ages<br/>0-4 years         Ages<br/>2-12 years         Ages<br/>0-1//week         Ages<br/>0-1//week         Ages<br/>0-1//week         Ages<br/>0-1//week         Ages<br/>2-12 years         Ages<br/>0-4 years         Ages<br/>0-4 years         Ages<br/>2-12 years         Ages<br/>0-1//week         Ages<br/>0-1//week         Ages<br/>0-1//week         Ages<br/>0-1//week         Ages<br/>2-12 years         Ages<br/>0-1//week         Ages<br/>2-12 years         Ages<br/>0-1//week         Ages</td><td>Components of<br/>Severity         Intermittent         Mild         Moderate         Moderate         Several           Ages<br/>Or 4 years         Ages<br/>Or 1 years</td></th<> | Components of<br>Severity         Ages<br>0-4 years         Ages<br>5-11 years         Ages<br>2-12 years         Ages<br>0-4 years         Ages<br>2-12 years         Ages<br>0-1//week         Ages<br>0-1//week         Ages<br>0-1//week         Ages<br>0-1//week         Ages<br>2-12 years         Ages<br>0-4 years         Ages<br>0-4 years         Ages<br>2-12 years         Ages<br>0-1//week         Ages<br>0-1//week         Ages<br>0-1//week         Ages<br>0-1//week         Ages<br>2-12 years         Ages<br>0-1//week         Ages<br>2-12 years         Ages<br>0-1//week         Ages | Components of<br>Severity         Intermittent         Mild         Moderate         Moderate         Several           Ages<br>Or 4 years         Ages<br>Or 1 years |

NHLBI EPR 3 Asthma Guidelines

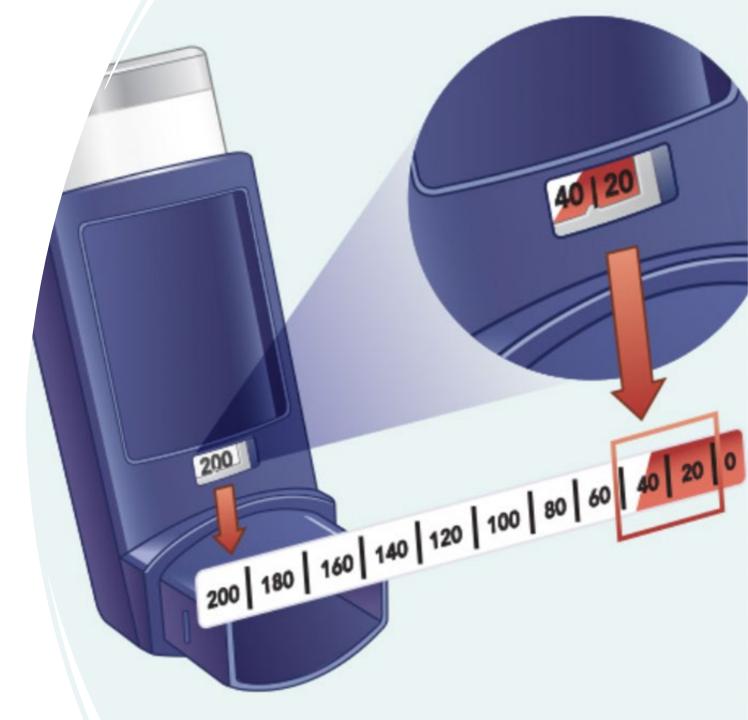
|            |  | Well Controlled   |   |                                   | N  | ot Well Controlle   | d   | Very Poorly Controlled                                  |  |                              |  |
|------------|--|-------------------|---|-----------------------------------|--|---|---|---|--|------------------------------|--|
| Co         | mponents of Control  | Ages<br>0-4 years | Ages<br>5–11 years                                    | Ages<br>≥12 years                 | Ages<br>0-4 years  | Ages<br>5-11 years  | Ages<br>≥12 years                           | Ages<br>0-4 years                                       | Ages<br>5-11 years                               | Ages<br>≥12 years            |  |
|            | Symptoms   | ≤2 days/week      | ≤2 days/week but<br>not more than<br>once on each day | ≤2 days/week                      | >2 days/week   | >2 days/week or<br>multiple times on<br>≤2 days/week  | >2 days/week                                |   | Throughout the day                               | 5                            |  |
|            | Nighttime awakenings   | ≤lx/              | month   | ≤2x/month                         | >1x/month  | ≥2x/month   | 1-3x/week                                   | >1x/week  | ≥2x/week   | ≥4x/week                     |  |
|            | Interference with<br>normal activity   |                   | None  |                                   |  | Some limitation   |   |   | Extremely limited                                |                              |  |
| ent        | SABA* use for<br>symptom control<br>(not to prevent EIB*)  |                   | ≤2 days/week  |                                   |  | >2 days/week  |   | Several times per day                                   |  |                              |  |
| Impairment | Lung function<br>→ FEV <sub>1</sub> *(% predicted)<br>or peak flow<br>(% personal best)<br>→ FEV_/FVC*       | Not applicable    | >80%  | >80%<br>Not applicable            | Not applicable   | 60-80%<br>75-80%  | 60-80%<br>Not applicable                    | Not applicable  | <60%   | <60%<br>Not applicable       |  |
|            | Validated questionnaires <sup>†</sup><br>→ ATAQ <sup>*</sup><br>→ ACQ <sup>*</sup><br>→ ACT <sup>*</sup>     | Not applicable    | Not applicable  | 0<br>≤0.75‡<br>≥20                | Not applicable   | Not applicable  | 1-2<br>≥1.5<br>16-19                        | Not applicable  | Not applicable                                   | 3-4<br>Not applicable<br>≤15 |  |
|            | Asthma exacerbations requiring oral systemic   | 0-1/year          |   |                                   | 2-3/year   | ≥2/y  | ear   | >3/year ≥2/year   |  |                              |  |
|            | corticosteroids <sup>6</sup>   |                   |   |                                   | Consider severity and interval since last asthma exacerbatic |   |   | on.   |  |                              |  |
| Risk       | Reduction in lung<br>growth/Progressive loss<br>of lung function   | Not applicable    | Evaluation requ<br>follow-u                           |                                   | Not applicable   | Evaluation requ<br>follow-u   |   | Not applicable  | Evaluation requires long-term<br>follow-up care. |                              |  |
|            | Treatment-related<br>adverse effects   |                   | The leve  | Medicatior<br>of intensity does n | n side effects can vary<br>of correlate te specif            | / in intensity from non   | e to very troublesom<br>should be considere | e and worrisome.<br>ed in the overall asses             | sment of risk.                                   |                              |  |
|            | mmended Action   |                   |   |                                   | Step up 1 step   | Step up at least<br>1 step  | Step up 1 step                              | Consider short course of oral systemic corticosteroias. |  |                              |  |
|            | "Stepwise Approach for<br>ging Asthma Long Term,"  |                   | Maintain current step                                 |                                   | Reevaluate   | e in 2-6 weeks to achie   | eve control.                                |   | Step up 1-2 steps.                               |                              |  |
| page       | 7)   |                   | r follow-up every 1-6<br>o down if well control       |                                   |  | years, if no clear bene<br>djusting therapy or alte   |   | Reevalua  | te in 2 weeks to achie                           | eve control.                 |  |
| to he      | tepwise approach is meant<br>p, not replace, the clinical<br>ionmaking needed to meet<br>duar petient needs. |                   | 3 months.   |                                   |  | Before step u<br>Review adherence to medication, inhaler technique, and<br>discontinue and use preferred treatment for that step. |   |   |  |                              |  |

#### NHLBI EPR 3 Asthma Guidelines

# REMINDER

Before stepping up therapy, make sure you review:

- Adherence
- Technique (spacer, mask, etc)
- Expiration date of inhalers



| SUMMARY<br>OF NHLBI<br>TREATMENT<br>APPROACH | GetAsthmaHelp.org/GIST<br>Step VISE APPROACH<br>TO MANAGING ASTHMA<br>GetAsthmaHelp.org/GIST<br>Intermittent<br>Asthma<br>Step 1<br>(ALL AGES)<br>Preferred:<br>PRN Short-<br>acting<br>beta-agonist<br>(e.g. albuterol)<br>AGE 0-4<br>• Add short<br>course daily<br>ICS at the stort   | Step up if neer<br>STEP 2<br>(ALL AGES)<br>Preferred:<br>Low-dose ICS<br>& PRN SABA<br>Alternative:<br><u>AGE 12+</u><br>Add concomitant<br>ICS PRN<br><u>AGE 12+</u><br>PRN SABA +<br>• LTRA*<br>• Cromolyn*<br>• Nedocromil*<br>• Zileuton*<br>• Theophylline*<br><u>AGE 5-11</u> | STEP 3<br>Preferred:<br><u>AGE 12+ &amp; 5-11</u><br>Combination low-dose ICS-<br>formoterol daily & PRN<br><u>AGE 0-4</u><br>• Low-dose ICS-LABA &<br>PRN SABA<br>• Medium-dose ICS, & PRN<br>SABA<br>• Montelukast*+ low-dose ICS<br>Alternative:<br><u>AGE 12+</u><br>PRN SABA +<br>• Medium dose ICS<br>• Low-dose ICS-LABA<br>• Low-dose ICS + LAMA or<br>LTRA* or Theophylline*<br>or Zileuton*<br><u>AGE 5-11</u> |   | STEP 5<br>Preferred:<br><u>AGE 12+</u><br>Medium-high dose<br>ICS-LABA+ LAMA &<br>PRN SABA<br><u>AGE 5-11</u><br>High-dose ICS-LABA<br>& PRN SABA<br><u>AGE 0-4</u><br>High-dose ICS-LABA<br>& PRN SABA<br><u>AIternative:</u><br><u>AGE 12+</u><br>PRN SABA +<br>• Medium-high<br>dose ICS-LABA<br>• High dose ICS +<br>LTRA*<br><u>AGE 5-11</u><br>• High-dose ICS +<br>LTRA* |  | > |
|--|--|---|--|---|---|--|---|
| <mark>*New with EP</mark>                    | course daily<br>ICS at the start<br>of respiratory<br>infection<br>• Consider<br>inadequate<br>control and the<br>control and the  | <ul> <li>Nedocromil*</li> <li>Zileuton*</li> <li>Theophylline*</li> </ul>   | <ul> <li>Low-dose ICS + LAMA or<br/>LTRA* or Theophylline*<br/>or Zileuton*</li> </ul>   | or Theophylline*<br>AGE 5-11<br>• Medium dose ICS-LABA &            | LTRA*<br><u>AGE 5-11</u><br>• High-dose ICS +   | <ul> <li>corticosteroid</li> <li>Theophylline* +<br/>high-dose ICS +<br/>oral corticosteroid</li> </ul>  |   |
|  | Refer to step<br>the form of the step<br>the structure of the step<br>the step the step<br>the step the s | or Cromolyn &<br>PRN SABA<br>Steps 2, 3 and 4<br>adjunct treatmen   | Children 4 years and older r<br>for children a<br>4. Ages 5+: Subcutaneous immunot<br>t to standard medications in patients<br>ation, build up and maintenance phase   | ages 5-11<br>herapy may be used as an<br>whose asthma is controlled | * Cromolyn, Nedocromil, LTRAs incl<br>heophylline were not considered fo<br>availability for use in the U.S., and/o   | onsider appropriate<br>ogic treatment<br>uding Zileuton and montelukast, and<br>r the 2020 update, and/or have limited<br>r have an increased risk of adverse<br>ing that make their use less desirable. | ) |

https://getasthmahelp.org/documents/GIST-Stepwise-2020-Update.pdf

### **RESOURCE: MEDICATIONS**

Long Term Control

| Brand Name(s) | Generic Name                  |
|---------------|-------------------------------|
|               | Zafirlukast                   |
|               | Fluticasone and<br>Salmeterol |
|               | Flunisolide                   |
|               | Ciclesonide                   |
|               | Mometasone                    |
|               | Fluticasone, Vilanterol       |
|               | Reslizumab                    |
|               | Mometasone and formoterol     |
|               | Dupilumab                     |
|               | Benralizumab                  |
|               | Fluticasone                   |

#### **Medication Detail**

Medication Type Long Term Control, should be taken every day as prescribed



| Generic Names | Fluticasone  |
|---------------|--|
| Brand Names   |  |
| Description   | This medication is an inhaler that is used to control long term symptoms of asthma. This medication prevents irritation and swelling in the airways. |
| Delivery      |  |

MDI (metered dose inhaler); DPI (dry powder inhaler)

#### Spacer

- HFA can be used with a spacer.
- Diskus **cannot** be used with a spacer.
- Ellipta **cannot** be used with a spacer.
- RespiClick **cannot** be used with a spacer.

https://getasthmahelp.org/medications-list.aspx

### **FLUTICASONE**

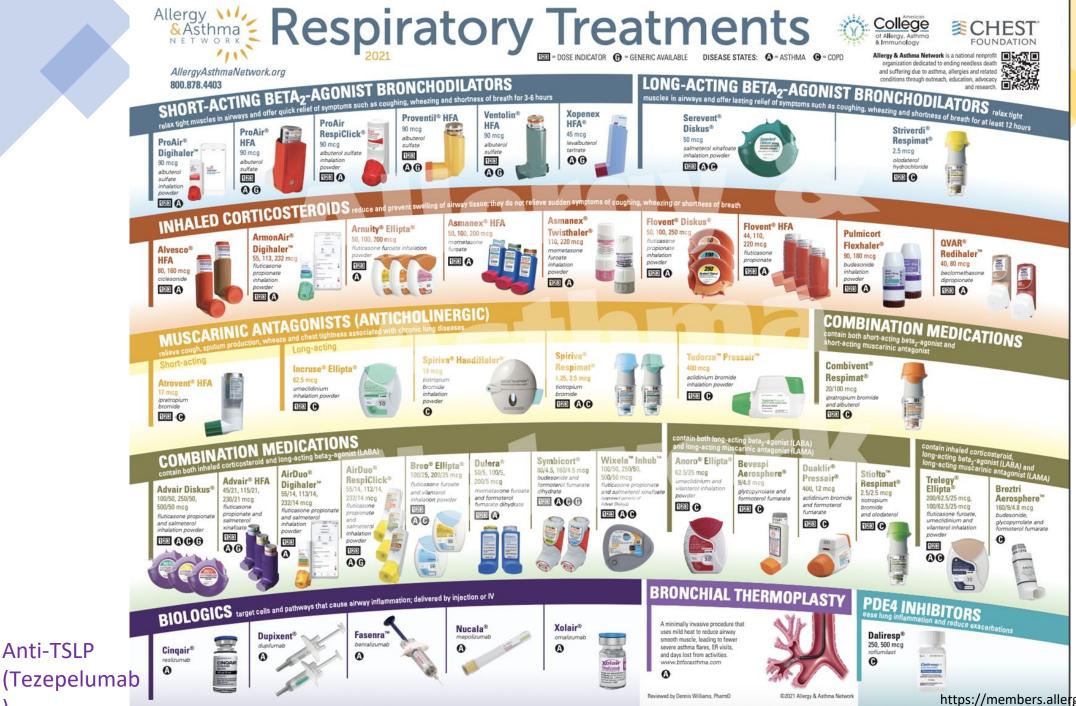
| Age                  | Previous Therapy        | Recommended Starting Dosage | Highest Recommended Dosage |
|----------------------|-------------------------|-----------------------------|----------------------------|
| Aged $\geq$ 12 years | Bronchodilators alone   | 88 mcg twice daily          | 880 mcg twice daily        |
|                      | Inhaled corticosteroids | 88-220 mcg twice daily      | 880 mcg twice daily        |
| Aged 4-11 years      |                         | 88 mcg twice daily          | 88 mcg twice daily         |

| Age                  | Previous Therapy        | Recommended Starting Dosage | Highest Recommended Dosage |
|----------------------|-------------------------|-----------------------------|----------------------------|
| Aged $\geq$ 12 years | Bronchodilators alone   | 100 mcg twice daily         | 1000 mcg twice daily       |
|                      | Inhaled corticosteroids | 100-250 mcg twice daily     | 1000 mcg twice daily       |
| Aged 4-11 years      |                         | 50 mcg twice daily          | 100 mcg twice daily        |

| Age                  | Previous Therapy        | Recommended Starting Dosage | Highest Recommended Dosage |
|----------------------|-------------------------|-----------------------------|----------------------------|
| Agod > 12 years      | None                    | 100 mcg once daily          | 200 mcg daily              |
| Aged $\geq$ 12 years | Inhaled corticosteroids | 100-200 mcg once daily      | 200 mcg daily              |
| Aged 5 to 11 years   |                         | 50 mcg once daily           | 50 mcg once daily          |

|                         |                          |                                 | T                              |                               |
|-------------------------|--------------------------|---------------------------------|--------------------------------|-------------------------------|
| Age                     |                          | Previous Therapy                | Recommended Starting<br>Dosage | Highest Recommended<br>Dosage |
| Aged $\geq$ 12<br>years | No prior t<br>corticoste | reatment with inhaled<br>roids  | 55 mcg twice daily             | 232 mcg twice daily           |
|                         | Inhaled c                | orticosteroids                  | 55-232 mcg twice daily         | 232 mcg twice daily           |
|                         |                          | is not indicated for children l | ess than 12 years old          |                               |

| Inhaled Corticoste   | roid Daily D | osages   |          |       |
|--|--------------|----------|----------|-------|
| Medication   | Age          | Low      | Medium   | High  |
| Beclomethasone   | Adult        | 80-240   | 240-480  | >480  |
| <ul> <li>MDI 40, 80 mcg/puff, divided BID</li> </ul>       | 5-11         | 80-160   | 160-320  | >320  |
| Budesonide   | Adult        | 200-540  | 540-1080 | >1080 |
| <ul> <li>DPI 90, 180 mcg/inh, divided BID</li> </ul>       | 5-11         | 180-360  | 360-720  | >720  |
| Budesonide   | 5-11         | 0.5      | 1.0      | 2.0   |
| <ul> <li>Neb soln 0.25, 0.5, 1 mg, divided BID</li> </ul>  | 0-4          | 0.25-0.5 | 0.5-1.0  | >1.0  |
| Ciclesonide  | Adult        | 160-320  | 320-640  | >640  |
| <ul> <li>MDI 80, 160 mcg/puff, divided BID</li> </ul>      |              |          |          |       |
| Fluticasone  | Adult        | 100-300  | 300-600  | >600  |
| <ul> <li>DPI 50, 100, 250 mcg/puff, divided BID</li> </ul> | 4-11         | 100-200  | 200-400  | >400  |
| Fluticasone  | Adult        | 88-264   | 264-440  | >440  |
| <ul> <li>MDI 44, 110, 220 mcg/puff, divided BID</li> </ul> | 0-11         | 88-176   | 176-352  | >352  |
| Mometasone   | Adult        | 220      | 440      | >440  |
| <ul> <li>DPI 110, 220 mcg/puff, daily PM or BID</li> </ul> | 5-11         | 110      | 220-440  | >440  |



Anti-TSLP

https://members.allergyasthmanetwork.org/store

### **SEVERE DIFFICULT TO TREAT ASTHMA - BIOLOGICS**

| Class                 | Name   | Age*                               | Asthma indication*                                    | Other indications*   |
|-----------------------|--|------------------------------------|---|--|
| Anti-IgE              | Omalizumab (SC)  | ≥6 years                           | Severe allergic asthma                                | Nasal polyposis, chronic spontaneous urticaria                         |
| Anti-IL5<br>Anti-IL5R | Mepolizumab (SC)<br>Reslizumab (IV)<br>Benralizumab (SC) | ≥6 years<br>≥18 years<br>≥12 years | Severe eosinophilic/Type 2 asthma                     | Mepolizumab: EGPA, <u>CRSwNP</u> ,<br>hypereosinophilic syndrome       |
| Anti-IL4R             | Dupilumab (SC)   | ≥6 years                           | Severe eosinophilic/Type 2 asthma, or maintenance OCS | Moderate-severe atopic dermatitis,<br>CRSwNP; eosinophilic esophagitis |
| Anti-TSLP             | Tezepelumab (SC)   | ≥12 years                          | Severe asthma   |  |
|                       |  |                                    |   | CRSwNP = chronic rhinosinusitis with nasal polyposis                   |

OCS = oral corticosteroid

# **SMART**

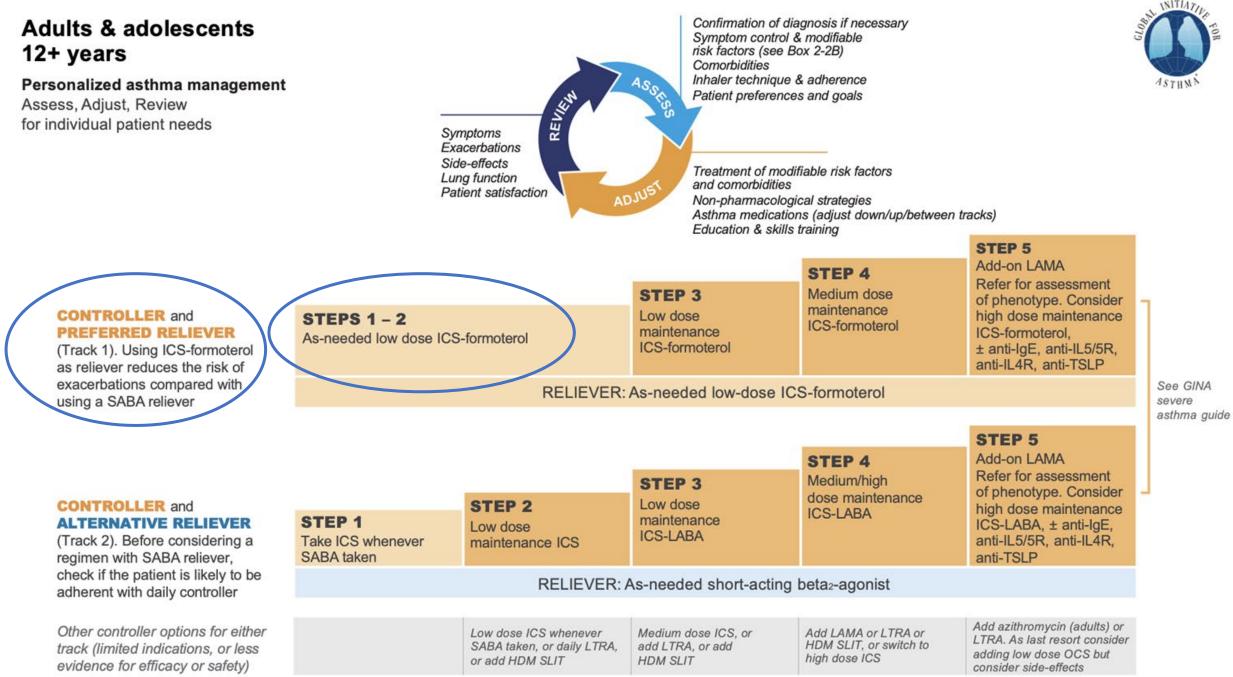
- S.M.A.R.T. Same Maintenance As Reliever Therapy
- Using *ICS-formoterol* when you have acute symptoms as well as for maintenance therapy

\*Superior reduction in asthma exacerbations compared to ICS maintenance and PRN SABA\*

- Maximum dose (dictated by formoterol component)-
  - Children 4-11 yo: 8 puffs/24 hours
  - Adults: 12 puffs/24 hours
- Good candidates: 4 and older with history of severe exacerbation, difficulty taking daily ICS or prefer to not take daily medication, confusing SABA with ICS inhaler regularly
- Poor candidates: poor perceivers, cost, insurance coverage
- Challenges: understanding of use, pharmacy refills (send more than usual!)

# GINA RECOMMENDS AGAINST SABA ALONE

- Fundamental change in asthma treatment per GINA guidelines no longer recommending to treat intermittent asthma with SABA as needed alone
- Why?
  - Evidence has shown using *ICS-formoterol* as reliever reduces risk of asthma exacerbations compared to SABA alone, with similar symptom control and lung function
  - Regular use of SABA leads to tachyphylaxis effect and reduced response to bronchodilator over time
  - Overuse of SABA is associated with increased exacerbations and mortality
  - Daily ICS adherence in general is very poor
- Can also take ICS at time when you take SABA (if not on ICS-formoterol)



GINA Asthma Guideline 2022; https://ginasthma.org/gina-reports/

### **APPROACH TO THERAPY**

- 1. Choose or adjust therapy based on step therapy approach, keeping in mind insurance coverage
- 2. Troubleshoot medication access and self-management barriers
- 3. Review rescue vs controller medications & device technique
- 4. Give trigger guidance and update vaccines as needed
- 5. Create and review Asthma Action Plan, including when to call doctor (recommend "repeat back" technique)
- 6. Complete school permission form to carry asthma medication if needed
- 7. Set goals and follow-up visit

### SELF MANAGEMENT BARRIERS



#### • POOR PERCEIVERS

- Evaluation: spirometry
- Home monitoring: peak flow

#### • POOR ADHERENCE



- Identify reason (e.g. transportation, language, insurance coverage)
- Poor understanding of asthma (e.g. periods of feeling well)

#### • INAPPROPRIATE USE

- Wait to use until symptoms too severe
- No spacer, no mask
- Inappropriate technique
  - https://www.copdfoundation.org/Learn-More/Educational-Materials-Resources/Educational-Video-Series.aspx
- Expired medication, empty inhalers
- Confusing their albuterol with inhaled corticosteroid
- AGE
  - As your pediatric patients and families about who manages the inhalers!

### **APPROACH TO THERAPY - 2**

- 1. Choose or adjust therapy based on step therapy approach, keeping in mind insurance coverage
- 2. Troubleshoot medication access and self-management barriers
- 3. Review rescue vs controller medications & device technique
- 4. Give trigger guidance and update vaccines as needed
- 5. Create and review Asthma Action Plan, including when to call doctor (recommend "repeat back" technique)
- 6. Complete school permission form to carry asthma medication if needed
- 7. Set goals and follow-up visit

# **TRIGGERS TO ADDRESS**

- Environmental allergies
  - Pollen, dust mites, mold, animal dander
  - Allergy shots now included in asthma guidelines as adjunct therapy

Steps 2, 3 and 4. Ages 5+: Subcutaneous immunotherapy may be used as an adjunct treatment to standard medications in patients whose asthma is controlled at the initiation, build up and maintenance phases of immunotherapy

### • Exposures

- Wood burning smoke, tobacco smoke, perfumes and other strong odors, volatile organic compounds
- Work-related exposures
- Foods (in food allergic patients)

### • Illness

- Exercise
- Weather cold, poor air quality
- NSAIDs (for some patients)
- Gastroesophageal reflux

### • RESOURCE:

https://getasthmahelp.org/asthm a-triggers.aspx

### **EPR 4 UDPATE REGARDING ALLERGENS & SCIT**

#### RECOMMENDATIONS

- In individuals with asthma who have symptoms related to exposure to identified indoor allergens, confirmed by history taking or allergy testing, the Expert Panel conditionally recommends a multicomponent allergen-specific mitigation intervention.
- In individuals with asthma who have sensitization or symptoms related to exposure to dust mites, the Expert Panel conditionally recommends impermeable pillow/mattress covers only as part of a multicomponent allergen mitigation intervention, not as a singlecomponent intervention.
- In individuals with asthma who have sensitization or symptoms related to exposure to pests (cockroaches and rodents), the Expert Panel conditionally recommends the use of integrated pest management alone, or as part of a multicomponent allergen-specific mitigation intervention.

#### ALLERGY SHOTS (age 5 and older) ->

#### RECOMMENDATION

In individuals ages 5 years and older with mild to moderate allergic asthma, the Expert Panel conditionally recommends the use of subcutaneous immunotherapy as an adjunct treatment to standard pharmacotherapy in those individuals whose asthma is controlled at the initiation, build up, and maintenance phases of immunotherapy.

# **VACCINES IN ASTHMA**

- Pneumococcal vaccines
- Influenza vaccine annually
  - And yes, even patients with anaphylaxis to egg can safely have their flu vaccine!
- COVID vaccinations with boosters on regular schedule
- Tdap
- All other age-appropriate recommended vaccines!



### **RECOMMENDED APPROACH TO THERAPY**

- 1. Choose or adjust therapy based on step therapy approach, keeping in mind insurance coverage
- 2. Troubleshoot medication access and self-management barriers
- 3. Review rescue vs controller medications & device technique
- 4. Give trigger guidance and update vaccines as needed
- 5. Create and review Asthma Action Plan, including when to call doctor (recommend "repeat back" technique)
- 6. Complete school permission form to carry asthma medication if needed
- 7. Set goals and follow-up visit

Note: Hovering your mouse over a field will show the instructions for that field.

|   |             |   | S              | Asthma A<br>Students (5 -  |             |               |                 | AsthmaHelp                               |            |
|---|-------------|---|----------------|--|-------------|---------------|-----------------|--|------------|
| Student's<br>Name   |             |   | Age            | Birth  |             |               | Today's<br>Date |  |            |
| Parent/   |             |   | Doctor         |  | e           |               | Phone           |  | _          |
| Guardian  | Dhama       |   |                |  |             |               |                 |  | _          |
| Phone   | Phone       |   | Specia         |  |             |               | _ Phone         |  | _          |
| GO! (GREEN Zone)  |             | ese controller me   |                |  |             |               |                 |  |            |
| You have ALL of these:  | Asth        | nma, Allergy and GERD/  | Acid Refl      | ux Medicines   | •           | Howmud        | h to take & w   | hen to take                              | it<br>•    |
| <ul> <li>No cough or wheeze</li> <li>Sleep through (%)</li> </ul> |             |   |                |  | -           |               |                 |  | -          |
| the night   |             |   |                |  |             |               |                 |  |            |
| - Able to play  |             |   |                |  | •           |               |                 |  |            |
| <ul> <li>Peak flow is 80% of</li> </ul>                           |             |   |                |  |             |               |                 |  |            |
| personal best ()  |             |   |                |  | •           |               |                 |  |            |
| Personal best =   |             |   |                |  |             |               |                 |  |            |
| Asthma with exercise  |             |   | -              |  |             |               |                 |  | -          |
| WATCH OUT! (YELL  | OW Zor      | ne) Keep using (  | Green Z        | Zone medici  | nes and     | ADD thi       | s quick-re      | lief medi                                | cine       |
| You have ANY of these:  |             | Asthma  | Rescue N       | ledicine   | _           |               | How much to     | take                                     | _          |
| <ul> <li>First sign of a cold</li> <li>Cough or wheeze</li> </ul> | First:      | _   |                |  | -           |               |                 |  | •          |
| <ul> <li>Tight chest</li> </ul>                                   |             |   |                |  |             |               |                 |  |            |
| - Wake at night   | Next:       | <ul> <li>If not breathing t</li> </ul>  | better af      | ter 2 treatmer   | nts, 20 m   | inutes apa    | art, GO TO R    | ED ZONE.                                 |            |
| 🗸 Peak flow is 🗿 🖗  | ine Au      | <ul> <li>If breathing better</li> </ul>   | or take        | troatmonts ou  | on Ato A    | bours as      | noodod for      | up to 2 da                               | 105        |
| 60% to 80% of<br>personal best                                    |             |   |                |  |             |               |                 |  | ys.        |
| ( to )  | Call the    |   |                | quick-relief m   |             |               |                 | C. C |            |
|   |             | •   |                | medicine is n  |             |               |                 | ek.                                      | _          |
| DANGER! (RED Zone<br>You have ANY of these:                       | e) Us       | e these emergen   |                |  | get med     | lical help    |                 |  |            |
| <ul> <li>Medicine not helping</li> </ul>                          |             | Asthma  | Rescue M       | edicine  |             |               | How much t      | otake                                    |            |
| <ul> <li>Breathing hard, fast</li> </ul>                          | First:      | -   |                |  | -           |               |                 |  | •          |
| <ul> <li>Nose opens wide</li> </ul>                               |             |   |                |  |             |               |                 |  |            |
| <ul> <li>Can't walk, talk well</li> </ul>                         | Next:       | Wait 15 minutes   |                |  |             | •             |                 |  |            |
| <ul> <li>Ribs suck in</li> <li>Peak flow below</li> </ul>         | 3           | <ul> <li>If <u>not</u> breathing better</li> <li>If breathing better</li> </ul> |                |  |             |               |                 |  |            |
| 60% of personal   | no          | FOR AN APPOINT  |                |  | ents eve    | 19410011      |                 |  | ACTON.     |
| best (< )   |             | <ul> <li>Make an appoint</li> </ul>   |                |  | r within    | 2 days of a   | an ER visit o   | r hospitali:                             | zation.    |
| My triggers: Colds/flu  | Cigarette s |   |                |  |             |               | Changes in w    |  |            |
|   | -           | lowers, grass, trees, weed  |                |  |             |               | umes, cleaner   |  | mildew     |
| Animal dander, rodents  |             | 105   |                | 511222, 211124   |             | ther:         |                 |  |            |
| This student is approved to                                       |             |   | li+i(-)        | anned also as  | _           |               |                 |  | _          |
| Doctor/Provider (sign)  | carry and   | take the quick-relief met   | (prin          |  | n nis/ner o | wn. Da        | Phone           |  | _          |
| My child may carry and take                                       | o the quick | relief medication/->  |                |  |             |               |                 |  |            |
| This signed form allows trai                                      |             |   |                |  |             | r school poli | ~               |  |            |
| This plan may be used to share                                    |             | -   |                |  |             |               |                 | eeded.)                                  |            |
| Healthcare Provider/Center  |             |   |                | , and the second s | School      |               |                 |  |            |
| Daycare Provider  |             | Coach   |                |  |             | Other         |                 |  |            |
| Parent/Guardian (sign)  |             |   |                |  | Date        |               | Phone           |  |            |
|   |             | Adapted from the original d   | esign by the P | ediatric Asthma Coalit   | -           | sey           |                 |  | w. 03/2019 |

\*Available in many different languages

https://getasthmahelp.org/actionplans.aspx

### **RECOMMENDED APPROACH TO THERAPY - 2**

- 1. Choose or adjust therapy based on step therapy approach, keeping in mind insurance coverage
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# SOCIAL DETERMINANTS OF HEALTH IN ASTHMA

# ASTHMA MORTALITY

- Prior intubation/mechanical ventilation for asthma attack
- Hospitalization or ED visit in the last year for asthma
- Poor medication adherence
- Current use of inhaled corticosteroid (ICS)
- Recently stopped ICS
- Poor perception of dyspnea
- Black or Hispanic
- Inner city residence
- Low socioeconomic status



#### Black, Hispanic, and Indigenous individuals in the U.S. face THE HIGHEST BURDEN OF ASTHMA.

These disparities are caused by complex factors including systemic and structural racism.

#### Compared to white Americans:



Black Americans are nearly **1.5 times** more likely to have asthma

30C 30 Puerto Rican Americans are nearly **2 times** more likely to have asthma

Black Americans are **5 times** more likely to visit the emergency department due to asthma Black Americans are **3 times** more likely to die from asthma When sex is factored in, **BLACK WOMEN** have the highest rates of death due to asthma

aafa

Asthma and Allergy Foundation of America

aafa.org/asthmadisparities

### **ASTHMA DISPARITIES IN INDIGENOUS AMERICANS**

#### Though limited, existing data show stark disparities in asthma-related outcomes of American Indian (AI) and Alaska Native (AN) populations.

Compared to white individuals:



AI/AN children are **50% more likely** to have asthma, and AI/AN adults are 28% more likely<sup>1</sup> AI/AN individuals have a **10% higher risk** of death from chronic lower respiratory diseases<sup>2</sup>

#### The Washington State Department of Health found that, compared to other adults with asthma, AI/AN adults:<sup>3</sup>

Are nearly **2 times** as likely to experience asthma symptoms every day

Report waking up more during the night because of asthma Are more likely to experience **poor mental health** and emotional issues

https://www.aafa.org/asthma-disparities-burden-on-minorities.aspx

#### **Addressing Asthma Disparities**

# Tested solutions have been successful in addressing asthma disparities in AI/AN populations, including:



Providing **in-home** asthma care, visits, education, and assessments

| _ | - | -  | 1 |    |
|---|---|----|---|----|
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Training providers to offer culturally competent care



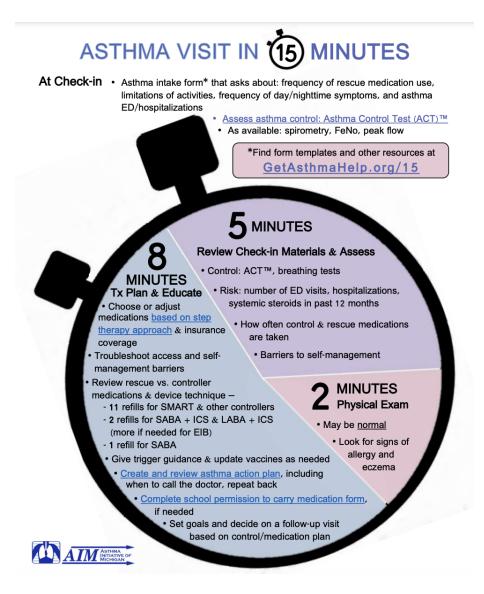
Using community health workers who are familiar with the culture, language, and needs of the population



Invest in home interventions to reduce asthma triggers in the home

- Incorporate telemedicine
- Improve recruitment practices and protocol design in clinical trials
- Encourage physician diversity
- Improve efforts to build trust in communities that experienced systemic oppression
- Support policy reform to address systemic racism

GRAPHIC: <u>https://www.aafa.org/asthma-disparities-burden-on-minorities.aspx</u> Udemgba et al. *J Allergy Clin Immunol Pract*. 2022



# **BEYOND THE 15 MINUTES**

### REFERRALS

- Consider referrals to an asthma specialist (allergist, pulmonologist) if:
  - Patient not responding as expected to therapy
  - Asthma diagnosis is unclear (may need spirometry, methacholine challenge, CXR, CT chest, etc)
  - Severe asthma symptoms, high risk status
  - Physician time constraints
  - Patient requires extensive education and frequent follow-up
  - Patient requires treatment of comorbidities:
    - COPD or other primary lung disorders (Pulmonary)
    - Allergic rhinoconjunctivitis (Allergy)
    - Nasal polyposis (Allergy, ENT)
    - Aspirin-exacerbated respiratory disease (Allergy)
    - Food allergies (Allergy)
    - Atopic dermatitis (Allergy, Derm)

### QUICK FACTS: MONTELUKAST AND NEUROPSYCH EFFECTS

- 2020 FDA Black Box warning
- All leukotriene modifiers
- Possible side effects to counsel your patients on:
  - Sleeping disorders
    - Nightmares
    - Insomnia
  - Psychiatric disorders
    - Depression
    - Anxiety
    - Hallucinations
    - OCD
    - Suicidal ideation



|                 | PREFERRED                                      | AVOID    |
|-----------------|--|----------|
| Steroid         | Budesonide (Category B), prednisone            |          |
| Bronchodilator  | B2-adrenergic agonists (albuterol), salmeterol |          |
| Antileukotriene | Montelukast, zafirlukast                       | zileuton |

- Continuing to take asthma medications for optimal control is safer than stopping medications
- 1/3 of pregnant women have worsening asthma, 1/3 no change, 1/3 improve
- Exacerbations seen most commonly between 24-36 weeks GA
- IN PRACTICE can keep them on their current ICS choice if well controlled or can switch to budesonide (shared decision making)

**ANOTEHR RESOURCE:** *https://getasthmahelp.org/asthma-pregnancy-health-professional.aspx* 

Asthma and Allergic Diseases in Pregnancy: A Review." World Allergy Organization Journal 2009;2:26-36. Murphy VE, et al. "Severe asthma exacerbations during pregnancy." Obstetrics and Gynecology 2005;106:1046-1054 A message from

# MEDHHS

If you would like help staying on top of the latest asthma research, events, and opportunities with asthma information sent directly to your email, contact **GetAsthmaHelpInfo@gmail.com** 

# **Questions?**

Dr. Taylor Lin, MD

#### Allergy & Immunology Associates of Michigan

tlin@annarborallergy.com annarborallergy.com Ph 737-434-3007